# () It's Time for a Checkup



## **SET UP YOUR FIDELITY NETBENEFITS® ACCOUNT**

NetBenefits is your online resource to manage your workplace savings account. If you need to set up a username and password:

- Visit **NetBenefits.com** and follow the instructions to register
- Add your preferred email address, and select eDelivery



#### **REVIEW YOUR ACCOUNT**

Once your NetBenefits account is established, review your account balances, contribution amount, and investments.

- Log in to **NetBenefits.com** and click *Quick Links*
- Select Summary and review your information under the Contributions tab and the Investments tab



#### **UPDATE YOUR BENEFICIARY INFORMATION**

It's important that your beneficiaries are set up the way you want, especially if you haven't reviewed them in a while.



#### TAKE ADVANTAGE OF EDUCATIONAL RESOURCES

**Check out the Learn page on NetBenefits**—Explore a collection of financial learning resources—articles, infographics, videos, and more. Click *Learn* from the NetBenefits homepage.

# IS YOUR FINANCIAL PICTURE EVERYTHING IT COULD BE?

Find out in 10 minutes or less. Get your financial wellness checkup today.

NetBenefits.com/financialwellness

## **GO MOBILE**

Download the NetBenefits app by visiting **Fidelity.com/go/netbenefitsapp**, or from the App Store® or Google Play™ Store, and access your workplace accounts from a mobile device.



App Store is a registered service mark of Apple Inc.

Google Play is a trademark of Google Inc.

Third-party trademarks and service marks are the property of their respective owners. All other trademarks and service marks are the property of FMR LLC or an affiliated company, and may be registered.

Investing involves risk, including risk of loss.

Fidelity Brokerage Services LLC, Member NYSE, SIPC, 900 Salem Street, Smithfield, RI 02917 © 2018–2023 FMR LLC. All rights reserved.

821448.16.0 1.9891871.104



